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12 UNITED STATES BANKRUPTCY COURT  
13 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION  
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15 In re  
16 Imperial Toy LLC, a California limited  
liability company,  
17 Debtor.  
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Case No. 19-52335

Chapter 11

**NOTICE OF CONTINUED  
HEARINGS ON DIP FINANCING  
MOTION, EMPLOYEE MOTION,  
AND UTILITY MOTION**

Continued Hearing Date and Time:

Date: December 16, 2019

Time: 1:30 p.m.

Crtrm.: Honorable M. Elaine Hammond  
United States Bankruptcy Courts  
280 South First Street  
San Jose, CA 95113

**PLEASE TAKE NOTICE** that the final hearings on the following motions filed by Imperial Toy LLC (the “Debtor”) have been continued to **December 16, 2019 at 1:30 p.m.** in the courtroom of the Honorable Elaine Hammond, United States Bankruptcy Judge, located at 280 South First Street, San Jose, CA 95113:

a) Motion For Orders (I) Authorizing The Debtor To (A) Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 361, 362, 363(C), 363(e), 364(d), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral Of Pre-Petition Secured Entities, (II) Granting Adequate Protection To Pre-Petition Secured Entities, (III) Scheduling a Final Hearing Pursuant To Bankruptcy Rules 4001(b) And 4001(c), and (IV) Granting Related Relief (the “**DIP Financing Motion**”);

b) Debtor's First Day Emergency Motion For Order Authorizing Debtor To Honor Prepetition Obligations To Employees (the "**Employee Motion**"); and

(c) Debtor's First Day Emergency Motion Pursuant To 11 U.S.C. §366 For Order Determining Adequate Assurance Of Payment Of Utility Services (the "**Utility Motion**").

Dated: December 7, 2019

SHEPPARD MULLIN RICHTER & HAMPTON LLP

By                     /s/ Ori Katz                      
ORI KATZ

Proposed Attorneys for Debtor  
IMPERIAL TOY LLC